

## Getting Started: Using Medidata Consent to Consent Patients Onsite

### eLearning Course Outline

This course is intended for Clinicians and Site Users and provides a thorough understanding of how to use Medidata Consent. This course is intended to enable clinicians and or site users to utilize Medidata Consent to share consent documents with potential participants as well as consent patients, at a site, into a clinical trial.

#### Attendees in this course, will learn how to:

- Utilize Medidata Consent and understand the benefits and roles
- Sign in and access the patient list
- Share pre-visit resources with potential participants or Legally Authorized Representative
- Conduct the consent session onsite
- Edit paper consent documents
- Invite consented participants to register for a myMedidata Account
- Review patient activity logs
- Withdraw, re-consent, and stop consent for participants

Approximate Duration<sup>1</sup>: 30 mins

Module	Topic
<b>Welcome</b>	Course Objectives
<b>Understand the Benefits of Medidata Consent</b> (1 min)	Overview of the various benefits Medidata Consent provides users.
<b>Role Assignments and Access</b> ( 2 mins)	Understanding the various role assignments/access for Medidata Consent.
<b>Sign In and Access My Patients List</b> (5 mins)	How Clinician and Site Users: <ul style="list-style-type: none"> <li>● Log into Medidata Consent</li> <li>● Site user multi-factor authentication</li> <li>● Overview of the 'My patients' list</li> <li>● Overview of the consent statuses on the 'My patients' list</li> </ul>

<sup>1</sup> Duration listed is approximated, and does not reflect activities, simulations or assessments

<b>Initiate Share Documents Workflow</b> (2 mins)	How clinician and site users share pre-visit resources with potential participants interested in the study.
<b>Add New Patient Workflow</b> (13 mins)	How Clinician and Site Users: <ul style="list-style-type: none"> <li>● How to Select Consent Documents</li> <li>● How to Enter Signers Information</li> <li>● How to hand-off the device and go through the signing experience</li> <li>● How clinicians countersign</li> </ul>
<b>Additional Features for Medidata Consent Studies</b> (12 mins)	Provides an overview of some of the main features with Medidata Consent, such as: <ul style="list-style-type: none"> <li>● Reviewing the audit trail</li> <li>● Withdraw consent for a consented patient</li> <li>● How to re-consent with the initiate consent feature</li> <li>● How to stop consent for a participant</li> <li>● How to countersign in Patient Management</li> <li>● Invite consented participants to register for a myMedidata Account</li> <li>● How to edit paper consent data</li> </ul>
<b>Summary</b> (2 mins)	<ul style="list-style-type: none"> <li>● Wrap up</li> <li>● Summary of Course Objectives</li> </ul>